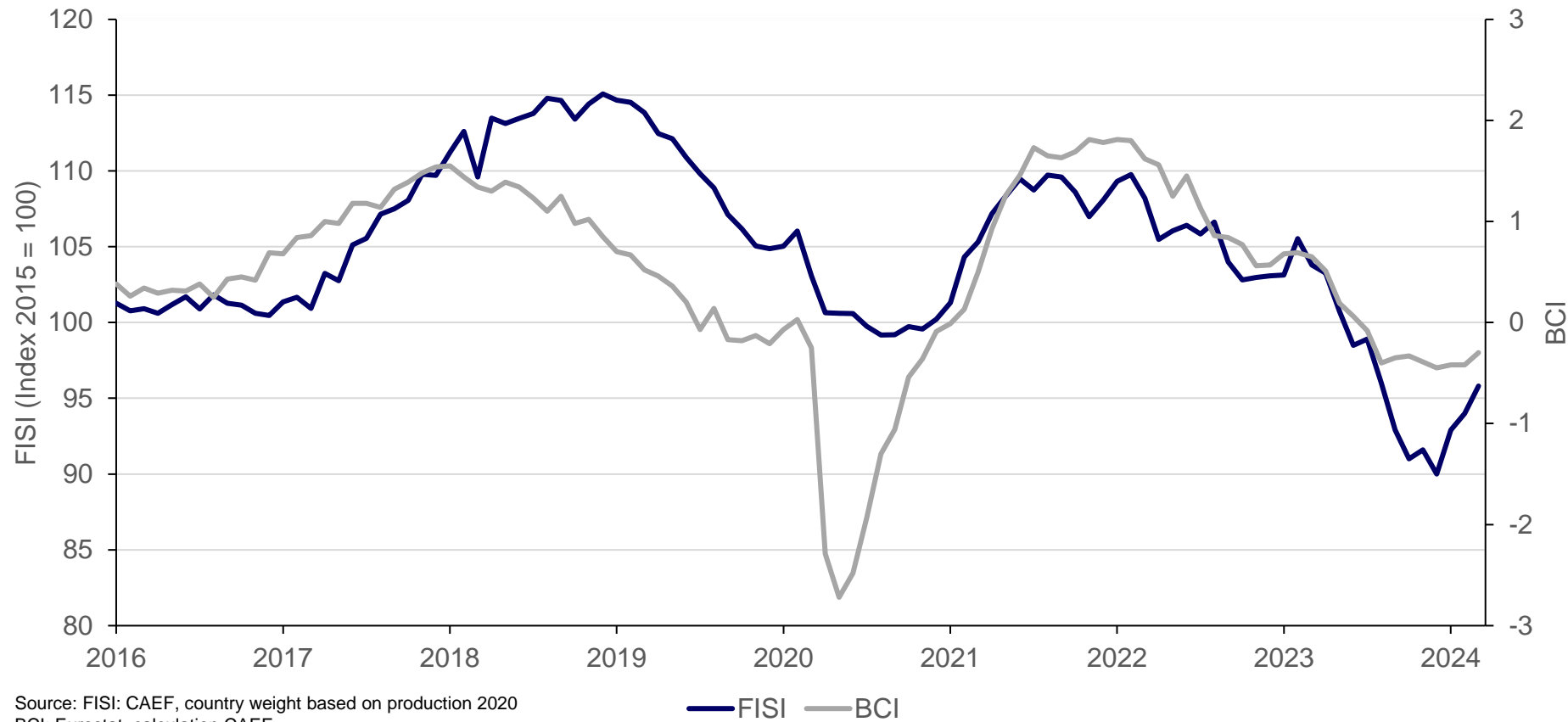


European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

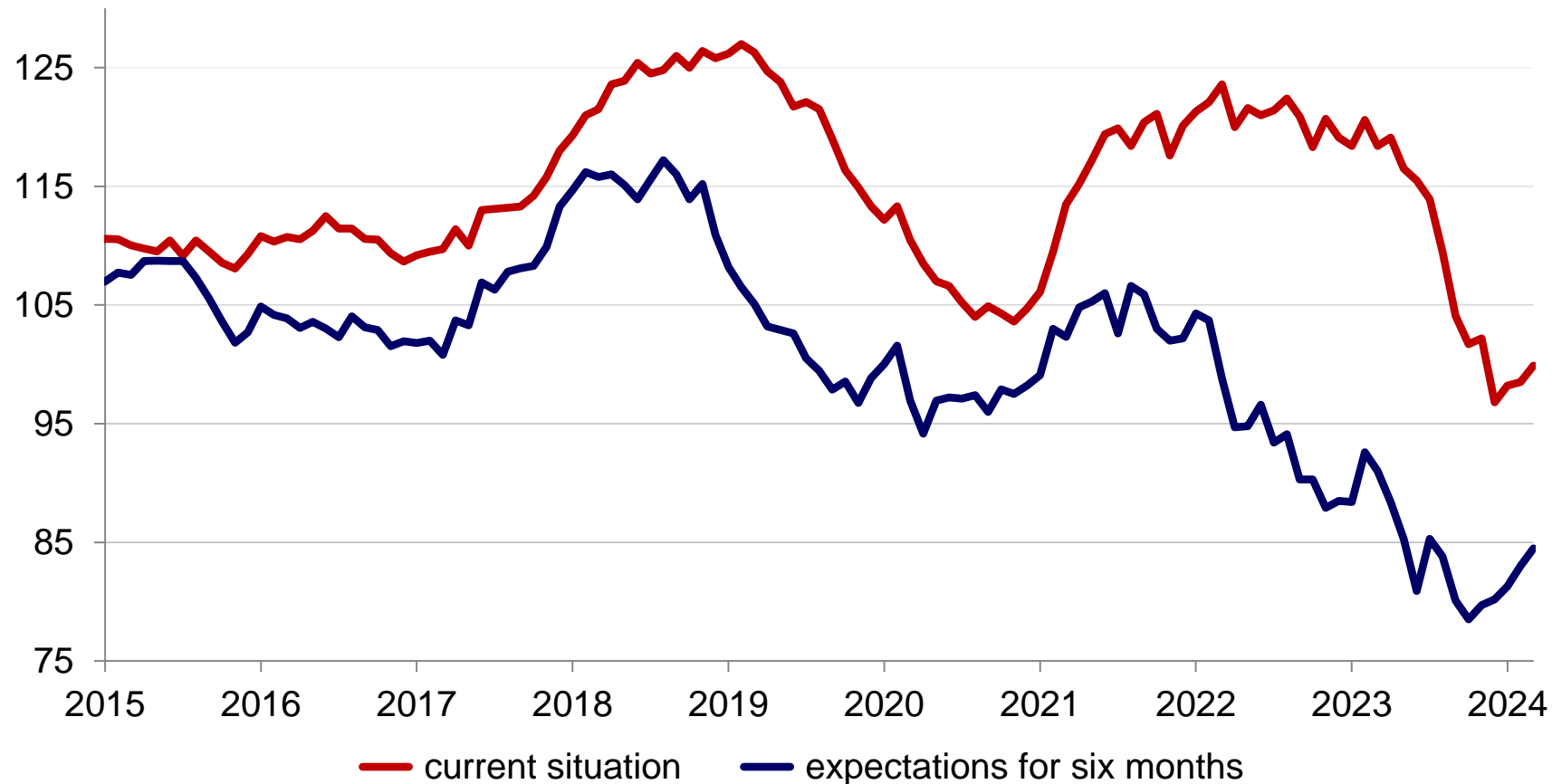
March 2024



Source: FISI: CAEF, country weight based on production 2020
BCI: Eurostat, calculation CAEF

European Foundry Industry Sentiment Indicator FISl

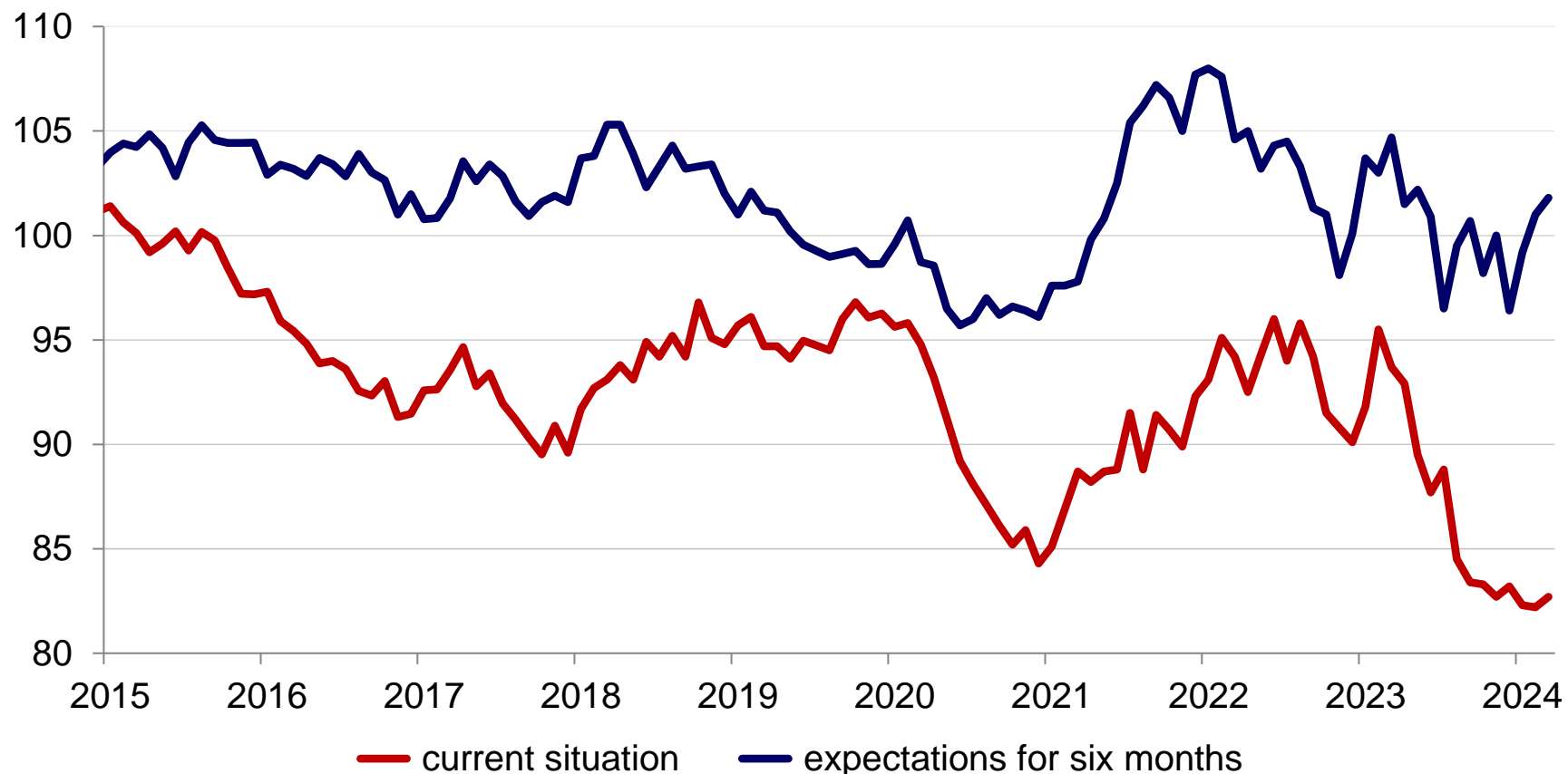
Ferrous Castings - March 2024



The assessment of the current business situation of the European iron foundries increased in March. The index shows a plus of 1.4 points compared to the previous month putting the figure at 99.9 index points. Expectations for the next 6 months increased by 1.5 points to 84,5 index points.

European Foundry Industry Sentiment Indicator FISl

Steel Castings – March 2024

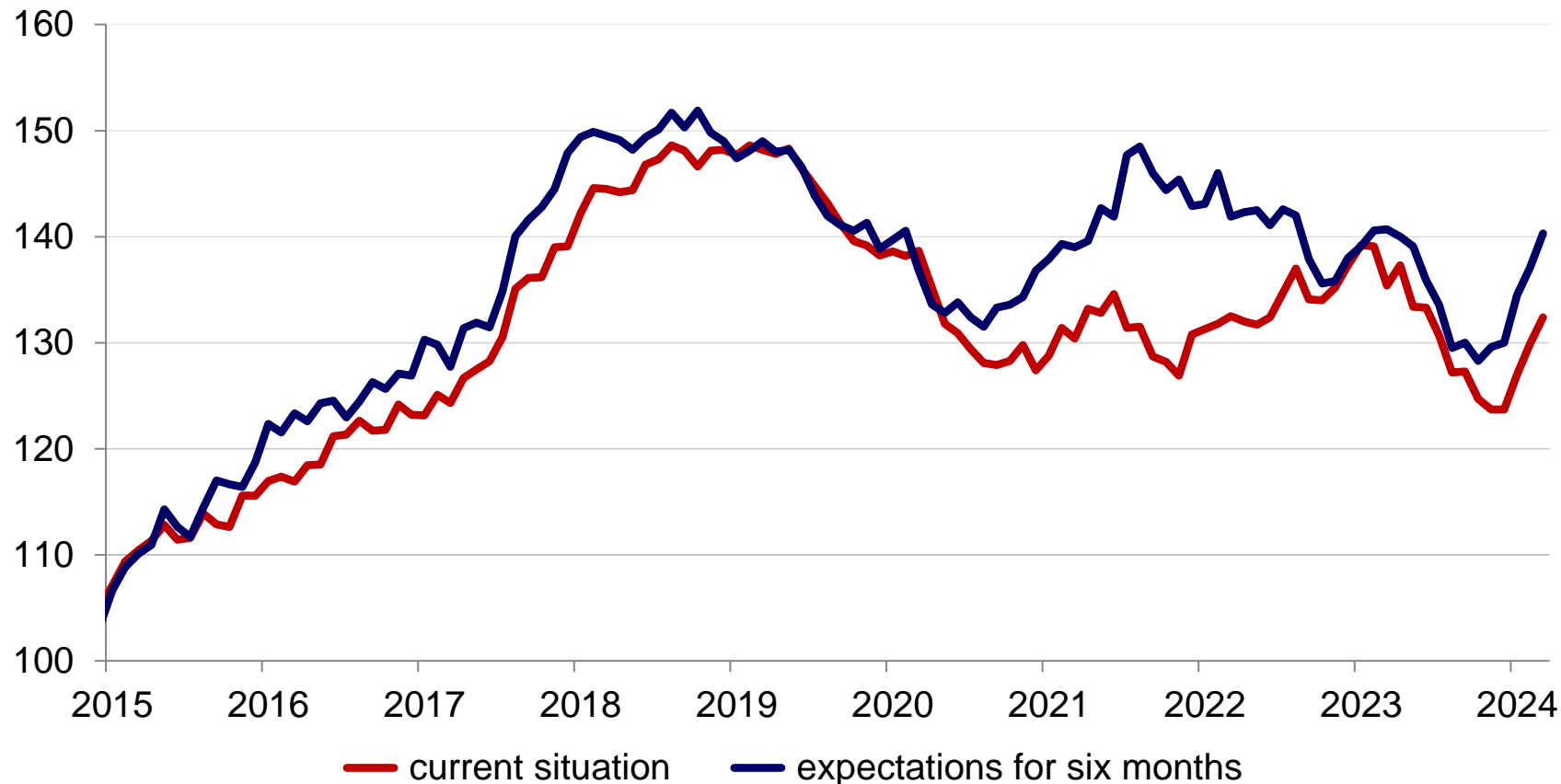


With an increase of 0.5 points, the assessment of the current business situation of European steel foundries is reaching the new level of 82.7 index points in March. Meanwhile expectations for the next six months increased. The Index shows a plus of 0.8 points compared to last month resulting in a value of 101.8 index points.

Source CAEF, Index 2010 = 100, country weight based on production 2020

European Foundry Industry Sentiment Indicator FISl

Non-Ferrous Castings - March 2024



In March, the assessment of the current business situation of European non-ferrous foundries increased by 2.5 points. The index value now stands at 132.4 index points. Expectations for the next 6 months, at the same time increased as well by 3.2 points to an index value of 140.3.

Source CAEF, Index 2010 = 100, country weight based on production 2020